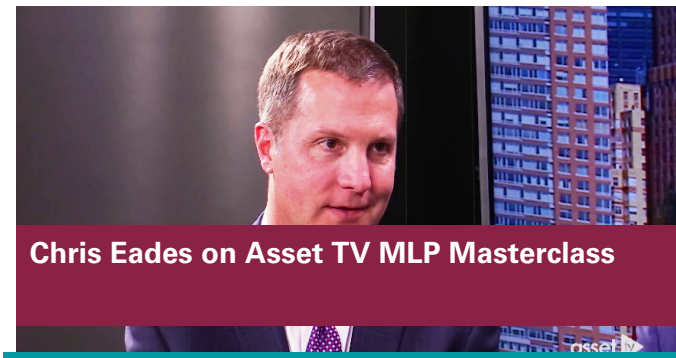
ClearBridge Investments

Dividend Strategy Overview

Income Solutions Insights



Energy MLP Strategy

1Q17 Commentary: We continue to believe that incremental U.S. oil barrels are needed to avert a shortage of oil, as the global oil market is on course to move to undersupplied.

Perspectives

Low Volatility Not a Warning Sign for Stocks
A measured rise in volatility could be conducive to active strategies driven by stock selection.

With Potential Tailwinds, MLPs Remain Attractive
We continue to believe MLP stocks at current levels are attractive on an absolute and relative basis.

Nasdaq TradeTalks on ClearBridge ESG ETFs
Mary Jane McQuillen and Stephen Rigo, CFA join Nasdaq TradeTalks' Jill Malandrino to discuss why ESG is important to investors.

Passive ETF Distortions Create Opportunities for Active Management

The proliferation of passively-managed ETFs could create opportunities for active managers.

High Conviction Active Management Asserts Strength Over Time
Active strategies with lower turnover and greater concentration have stood out over the last decade.

Dividend income can provide balance to portfolios focused on capital appreciation. These strategies seek high and growing income streams from equity and related securities including common and preferred stocks, convertible securities, real estate investment trusts and master limited partnerships (MLPs).

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