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Michael Kagan
Portfolio Manager

33 Years experience 24 Years at ClearBridge



Jeffrey Schulze, CFA
Investment Strategist

13 Years experience 4 Years at ClearBridge

Portfolio Manager Michael Kagan and Investment Strategist Jeffrey Schulze discuss current market and economic risks and the value of defensive positions in an increasingly volatile environment. They also highlight the importance of the U.S. dollar and why select opportunities in paint & coatings and property & casualty insurance look attractive in 2019.

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