

 **Related Perspectives**

 **Aggressive Growth Strategy**

4Q18 Commentary: As volatility normalizes, undervalued, cash-rich companies with defensible businesses are being rewarded.

 **The Long View: Equities Enduring Pullback, Not a Crash**

4Q18 Commentary: Negative news priced into the market should allow for positive surprises relative to forecasts.

 **PM Perspectives: Aggressive Growth Update and Outlook**

PMs Richie Freeman and Evan Bauman gauge the market cycle and what volatility means for a change in leadership.

 **ClearBridge Market and Political Outlook 2019**

Chuck Harris, Scott Glasser and Jeff Schulze discuss the outlook for volatility, trade, interest rates and equity returns.

 **Aggressive Growth Strategy**

3Q18 Commentary: Our biopharmaceutical and media holdings re-rated higher on better results and M&A.



**Evan Bauman**  
**Portfolio Manager**

*22 Years experience 22 Years at ClearBridge*



**Jeffrey Schulze, CFA**  
**Investment Strategist**

*13 Years experience 4 Years at ClearBridge*

Portfolio Manager Evan Bauman joins Investment Strategist Jeffrey Schulze to discuss the encouraging signs he is seeing in equity markets to start 2019, including catalysts in the health care, energy and media industries that could drive leadership change following recent volatility.

**Past performance is no guarantee of future results.**

The opinions and views expressed herein are of the Portfolio Managers listed as of the date shown, and may differ from other managers, or the firm as a whole, and are not intended to be a forecast of future events, a guarantee of future results, or investment advice. The statistics have been obtained from sources believed to be reliable, but the accuracy and completeness of this information cannot be guaranteed. Neither ClearBridge Investments nor its information providers are responsible for any damages or losses arising from any use of this information.