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 **Related Perspectives**

 **Tech Drag on Dividends Could Soon Flip**

Dividend Strategy 3Q20: Markets have recovered because of extraordinary policy interventions without which we believe they would be down, yet we continue to be cautious.

 **Strength of Cyclical Projects a 2021 Recovery**

Appreciation 3Q20: Healthy market consolidation and a return of some cyclical stocks auger well for a fuller recovery in 2021.

 **Shift in Market Leadership May Be Underway**

Appreciation ESG 3Q20: We believe we are nearing the point where market leadership will shift to companies who will benefit from the recovery from the pandemic.

 **Is Tech Correction a Head Fake or Bursting Bubble?**

Large cap growth benchmarks are at their most concentrated in history yet past periods of market concentration have not always led to equity declines.

 **ClearBridge MidYear Outlook: Managing through Uncertainty**

Scott Glasser and Jeff Schulze highlight risks and opportunities for the market and economy over the rest of 2020.



**Scott Glasser**

**Co-Chief Investment Officer, Portfolio Manager**

*29 Years experience 27 Years at ClearBridge*

ClearBridge Co-Chief Investment Officer Scott Glasser joins a panel of Franklin Templeton specialist investment managers, "Work, Life and Investing: How the Pandemic is Shaping the Future," where he weighs in on equity leadership of technology and related momentum stocks and highlights undervalued opportunities in other areas of the market.

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