

 **Related News**

 **An Active Bet on Emissions Reductions in Energy Sector**

The complexity of the energy transition is being underestimated, with the potential for a full-blown energy crisis this winter.

 **AOR Update: Red Light, Green Light**

Despite stagflation risks, solid 3Q earnings and a green signal for the ClearBridge Recession Risk Dashboard suggest the economy remains robust.

 **Actively Managing Mega Cap Exposure**

Our structural underweight to mega caps is motivated by a desire to maintain portfolio diversification and target a greater number of growth opportunities.

 **Enterprise Software Offers Differentiated Growth**

Recent positioning moves have better targeted our focus on software companies with the most compelling risk/reward profiles.

 **Pet Pampering Putting Bark into Spending**

Shifts in consumer attitudes toward pets have sparked greater demand for premium nutritional products, veterinary and related services.

Senior Portfolio Manager Charles Hamieh at [RARE Infrastructure](#) joins RARE Head of Global Distribution Matt Bushby to discuss his confidence in the dividends of the companies in RARE portfolios, RARE's recent focus on analyzing user-pay assets for signs of stress and the current volatile market conditions and what they mean for infrastructure investors.

Past performance is no guarantee of future results.

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