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24 Years experience 17 Years at ClearBridge



Jeffrey Schulze, CFA
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In the latest ClearBridge podcast, Jeff Schulze is joined by Portfolio Managers Robert Feitler and Dmitry Khaykin to discuss their approach to value investing and their outlook for the value stocks they target in the portfolio. They also outline how technology is an enabler rather than a disrupter for some of their holdings and how including select mega cap technology companies in a value portfolio fits with a philosophy of owning great franchises at attractive valuations.

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