

 **Related Perspectives**

 **Large Cap Growth 2Q21 Update**

PM Peter Bourbeau addresses recent performance, portfolio moves and positioning against the backdrop of higher inflation.

 **Casting a Wide Net for Quality Growth**

Mid Cap Growth 1Q21: The Strategy outperformed through a rotation out of growth stocks as our preference for sturdy fundamentals provided ballast.

 **Embracing Balance Through a Market Rotation**

Select Strategy 1Q21: We used recent volatility to establish new positions in attractively valued disruptors and stocks indexed to reopening.

 **Don't Underestimate Consumer and IT Spending**

Large Cap Growth 1Q21: We are focused on improving the portfolio's up capture through growth stocks in software and online services.

 **Picking Our Spots in an Ebullient Market**

Mid Cap Growth Strategy 4Q20: Activity in the fourth quarter focused on trimming and selling stocks that have worked and reinvesting in new names where we see strong secular growth ahead.



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Technology Software Analyst Hilary Frisch and Portfolio Manager Matt Lilling join Jeff Schulze to discuss how software makers are empowering digital transformation of the global economy, enhancing capabilities through cloud delivery and developing robust solutions to combat cyberattacks and help companies in sectors outside technology improve efficiency.

Past performance is no guarantee of future results.

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