

International Growth Strategy Update 2Q21

June 28, 2021



Second Quarter Update with
Michael Testorf, CFA

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Portfolio Manager Michael Testorf explains the drivers of a growth comeback in the second quarter, positioning changes that increased cyclical exposure across the portfolios and regions where he sees opportunity in the second half of the year.



Michael Testorf, CFA
Portfolio Manager

34 Years experience 6 Years at ClearBridge

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