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# Sustainability Leaders Strategy Update 3Q21

October 2021

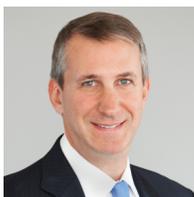


Third Quarter Update with  
Derek Deutsch, CFA

October 6, 2021



Portfolio manager Derek Deutsch discusses how high-performing companies across sectors drove modest outperformance in a quarter that saw increasing volatility related to legislative questions in Washington. He also highlights new names in the portfolio offering healthy food substitutes and levered to the attractive sustainable growth market of electric vehicles.



**Derek Deutsch, CFA**  
**Portfolio Manager**  
*22 Years experience 22 Years at ClearBridge*

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