

Anatomy of a Recession: 4Q21 Update

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Investment Strategist Jeff Schulze and Investment Strategy Analyst Josh Jamner discuss the consumer and business factors that should lead to an economic reacceleration following a Delta variant-induced slowdown in the third quarter. They also explain why underlying weakness in the stock market, despite the indexes continuing to make all-time highs, as well as the trajectory of corporate earnings could act as catalysts to deliver further upside for equities.



Jeffrey Schulze, CFA

Investment Strategist

16 Years experience 7 Years at ClearBridge



Josh Jamner, CFA

Investment Strategy Analyst

12 Years experience 4 Years at ClearBridge



Timothy West

Business Development Manager

35 Years experience 10 Years at ClearBridge

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