Small Cap 1Q21 Update
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Small Cap Portfolio Managers Albert Grosman and Brian Lund join Vinay Nadkarni to discuss the speculative nature of the recent runup in small stocks, where they’re finding discounted opportunities in an era of heightened volatility, how they look at SPACs and their perspective on increased shorting activity among small caps.

Albert Grosman
Portfolio Manager
28 Years experience  14 Years at ClearBridge

Brian Lund, CFA
Portfolio Manager
21 Years experience  17 Years at ClearBridge

Vinay Nadkarni
Head of Portfolio Specialists
28 Years experience  25 Years at ClearBridge

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