

 **Related Perspectives**

 **ClearBridge 2022 Market and Macro Outlook**

Scott Glasser, Jeff Schulze and Josh Jamner debate the impacts of inflation, market breadth and policy on stocks and the economy.

 **AssetTV Global Equity Outlook for 2022**

Portfolio Managers Dmitry Khaykin, Elisa Mazen and Margaret Vitrano assess opportunities and risks for global equities in the year ahead.

 **Screen Kings: Who's Winning in Streaming and Advertising?**

Analyst Erica Furfaro and PM Mike Kagan assess Netflix's dominance in streaming plus leading and emerging players in digital advertising.

 **Anatomy of a Recession: 4Q21 Update**

Jeff Schulze and Josh Jamner discuss the factors that should lead to an economic reacceleration following a Delta variant-induced slowdown in 3Q.

 **Recovery, Decarbonization, 5G Among Infrastructure Tailwinds**

PM Shane Hurst breaks down how the infrastructure universe performed in the third quarter.



Matt Bushby
Head of Infrastructure Business Development
22 Years experience 9 Years at ClearBridge



Shane Hurst
Portfolio Manager
24 Years experience 11 Years at ClearBridge

Listen to Portfolio Manager Shane Hurst and Head of Infrastructure Business Development Matt Bushby provide a quarterly update on the ClearBridge Global Infrastructure Income Strategy. Shane also provides a discussion on the broader market and the impacts on the infrastructure asset class.

All opinions and data included in this commentary are as of the publication date and are subject to change. The opinions and views expressed herein are of the author and may differ from other portfolio managers or the firm as a whole, and are not intended to be a forecast of future events, a guarantee of future results or investment advice. This information should not be used as the sole basis to make any investment decision. The statistics have been obtained from sources believed to be reliable, but the accuracy and completeness of this information cannot be guaranteed. Neither ClearBridge Investments, LLC nor its information providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results.