## ClearBridge A Franklin Templeton Company



Tom Mao Vice President, Senior Research Analyst for Software

## Tom Mao

Tom is a Senior Research Analyst for Software at ClearBridge Investments. He joined ClearBridge in 2023 and has 12 years of investment industry experience.

Prior to joining ClearBridge, Tom worked at Moore Capital Management as an Analyst covering technology. Previously, he held Equity Research Associate roles at Evercore ISI Research and Morgan Stanley, focused on software. Tom started his career at Goldman Sachs as an Analyst in the Equity Derivatives Trading group.

He received a B.S. in business administration from Haas School of Business, the University of California, Berkeley.

Tom's key ESG considerations for software include data privacy and security; governance; labor management; environmental efficiency of operations; products to address environmental and social issues; impacts of automation.

## **Experience**

- 12 years of investment industry experience
- Joined ClearBridge Investments in 2023
- Moore Capital Management Analyst, Technology
- Evercore ISI Research Equity Research Associate, Software
- Morgan Stanley Equity Research Associate, Software
- Goldman Sachs Analyst, Equity Derivatives Trading
- B.S. in business administration from Haas School of Business, the University of California, Berkeley